

Factsheet

The SVG Capital Factsheet

August 2010

SVG Capital plc

Established in 1996, SVG Capital is a FTSE 250 private equity investor and fund management business listed on the London Stock Exchange (ticker: SVI).

As a listed private equity investor and fund management business, SVG Capital provides both high-net-worth investors and smaller institutions access to private equity returns that have historically been available only to large institutions.

SVG Capital's investment objective is to achieve capital appreciation by investing principally in private equity funds that are managed or advised by Permira, a leading international private equity specialist.

In addition, SVG Capital invests in private equity funds that invest in Japan, North America, Asia and the life sciences sectors, and in unquoted and quoted businesses through specialist funds and co-investments alongside these funds. The Company may also invest in other private equity related assets and alternative asset classes.

To complement this investment objective and create capital and income for the Company, its fund management business, SVG Advisers, structures, markets, manages and advises products for investment in private equity, private equity related assets, alternative asset classes and in public equity using private equity techniques.

SVG Advisers

With offices in London, Boston and Singapore SVG Capital's fund management businesses, SVG Advisers and SVG Investment Managers, structure, market, manages and advise products for investment in private equity, and in public equity using private equity techniques. The businesses advise products with combined funds under management and commitments of approximately £3.9 billion¹.

Group balance sheet

30 June 2010

Total assets

Net investment portfolio

£1,030.2 million **£982.7 million**

1. £794.7 million in private equity funds (80.9%)
2. £109.8 million in private equity funds of funds (11.2%)
3. £37.7 million in public equity funds (3.8%)
4. £30.2 million in warehoused assets (3.1%)
5. £10.3 million in other investments (1.0%)

Net assets per share

£233.2p

Net assets per share of 233.2p (including the 31 December 2009 unaudited Directors' valuation of SVG Advisers of £77.2m) with Shareholders' funds of £662.8m.

	As at 30 June 2010 £'000 (unaudited)	As at 31 December 2009 £'000 (unaudited)	As at 30 June 2009 £'000 (unaudited)
Non-current assets	998,700	899,189	650,276
Current assets	31,542	161,087	245,624
Total assets	1,030,242	1,060,276	895,900
Liabilities and minority interest	367,420	439,844	(418,375)
Shareholders' funds	662,822	620,432	477,525

Fund management business¹

Funds and commitments under management

£4.3 billion

Top 10 investments

As at 30 June 2010

Company	Sector	% of gross PE portfolio	% of S/holders funds
Hugo Boss and Valentino Fashion Group	Retail	13.2	16.8
Arysta LifeScience	Chemicals	10.8	13.7
TDC	Elec/comms	9.2	11.7
Provimi	Chemicals	7.5	9.5
AA Saga	Consumer	7.5	9.5
Birds Eye Iglo	Consumer	6.7	8.6
Galaxy	Leisure	6.7	8.5
Freescale	Elec/comms	5.5	7.0
Cognis	Chemicals	4.1	5.2
Legico	Financial	4.0	5.1

Portfolio analysis

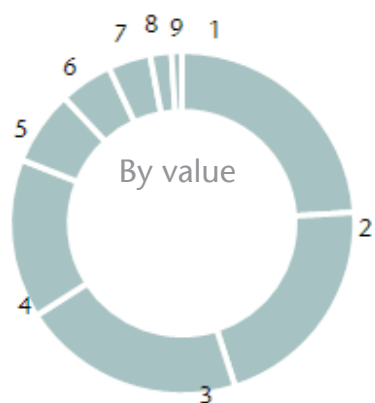
As at 30 June 2010

SVG Capital has an underlying portfolio of 108 companies, diversified by sector geography and vintage year.

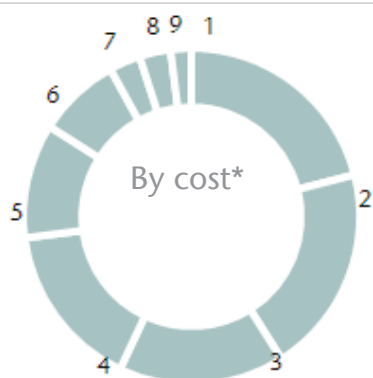
The portfolio is invested in later-stage investments, with management buy-outs/ins and development capital transactions representing 80.9% of the private equity funds portfolio.

Sector analysis

The portfolio is well diversified by sector, with the largest sector weighting, retail, representing 22% of the portfolio.



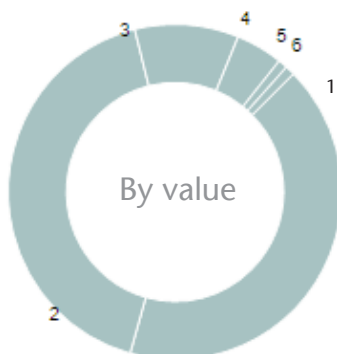
	(by value)	*Cost
1. Retail	22%	22%
2. Chemicals	22%	20%
3. Electronics and communications	17%	17%
4. Consumer	15%	7%
5. Leisure	9%	13%
6. Medical/health	5%	2%
7. Media	5%	12%
8. Financial	4%	4%
9. Other services	1%	3%



* Fund reported local currency costs translated at 30 June 2010 foreign exchange rates.

Valuation basis

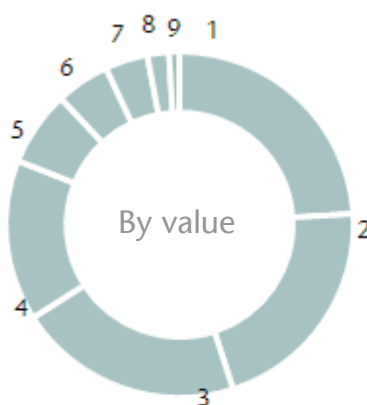
The portfolio is valued twice a year in accordance with International Private Equity and Venture Capital valuation guidelines.



1. Earnings	49%
2. Written down-earnings	33%
3. Quoted	10%
4. Written down	5%
5. Third-party	2%
6. Cost	1%

Geographical analysis

Global, European and UK companies dominate the portfolio, with a smaller exposure to Asia and North America.



1. Global	48%
2. Continental Europe	21%
3. UK	17%
4. Asia	10%
5. North America	4%

Financial calendar

Year end	31 December
Accounts published	Annual – Feb Interim – Aug
AGM	April
Established	May 1996

Financial

Index	FTSE 250
Ticker code	SVI
Sedol code	0789235
ISIN number	GB0007892358
Number of shares in issue	310,407,923
Shareholders' funds	£662.8 million
Net asset value ²	£740.0 million
Diluted NAV per share ²	233.2p
Market capitalisation	£453.5 million

Data is at 30 June 2010

Board of Directors

Nicholas Ferguson (Chairman)
Lynn Fordham (Chief Executive)
Francis Finlay
Edgar Koning
Denis Raeburn
Charles Sinclair
Andrew Sykes

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Important information

This document is issued by SVG Capital plc ("SVG Capital"), whose registered office is at 61 Aldwych, London, WC2B 4AE. SVG Capital is registered in England: No. 3066856. Nothing in this document is intended to constitute advice and this document should not be taken as a recommendation to buy or sell shares in SVG Capital plc.

Past performance is not a guarantee of future returns. The value of investments may go down as well as up and you may receive back less than you first invested.